

# ASSET MANAGEMENT SOLUTIONS FOR AMERICA'S AUTO DEALERS

In today's economy, business leaders need seasoned, skilled and engaged financial advisors to optimize their investments and wealth. With 14 years of experience, and expertise in the Auto Dealers market, Karp Capital is uniquely positioned to best support you, and to help you gain the most of your re-insurance investment account.



## WHY KARP CAPITAL?

**Karp Capital Management** is an independent registered investment advisory and consulting firm offering a wide range of services, with an expertise in re-insurance investment accounts. We specialize in constructing customized portfolios based on each client's specific goals and objectives, and our personalized approach is based on long term strategies to reduce risk and minimize volatility.

## OUR RE-INSURANCE INVESTMENT PROGRAM:

- » Re-insurance investment portfolios structured to best meet your goals
- » Full service model, from initial account processing to active optimization
- » Dedicated advisory and personalized account management, with regular touchpoints
- » On-going measurement and tracking of performance towards stated goals
- » Active account optimization and investment re-allocation changes as necessary
- » Account management according to Investment Policy Statement (IPS)

**Now is the time to review your investment portfolio in order to maximize the benefits of your re-insurance program. We'll help you accomplish your investment goals.**

## CONTACT US:

### KARP CAPITAL MANAGEMENT

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