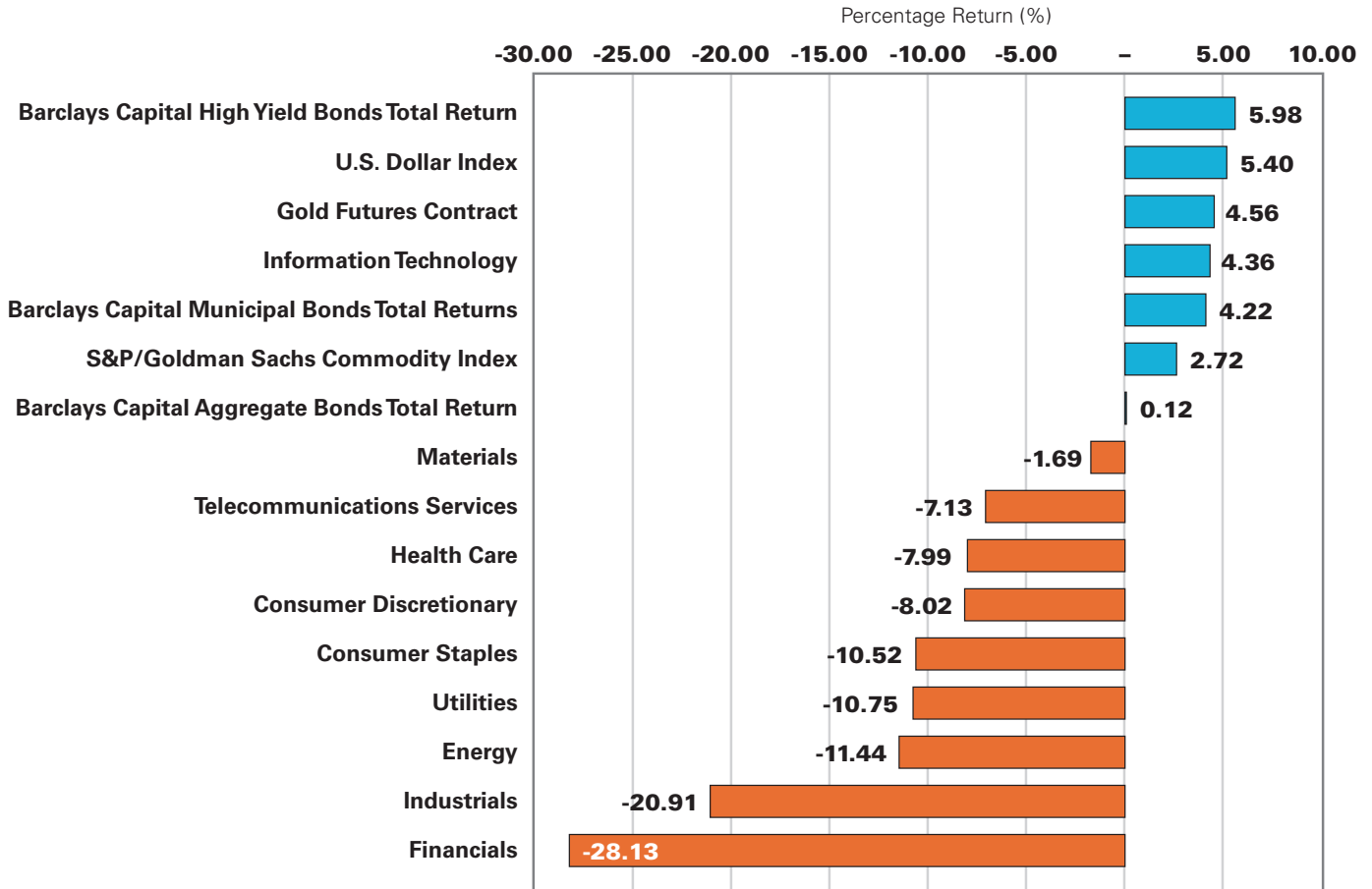


Sector Performance in Q1 2009

S&P 500 GICS and Sector Performance Q1 2009



Source: FactSet and Ned Davis Research. Graphs are for discussion purposes only and are not intended as a recommendation. Past performance no assurance of future results. It is not possible to invest directly in an index. Investing in securities involves substantial risk of partial or complete loss of funds invested. Although information in this presentation has been obtained from and is based upon sources that are believed to be reliable, its accuracy cannot be guaranteed and may be incomplete or condensed.